

EXHIBIT D
[December 2020 Notice of Invoice]

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

December 31, 2020

Invoice 128235

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2020

FEES	\$48,815.00
EXPENSES	\$530.06
TOTAL CURRENT CHARGES	\$49,345.06
BALANCE FORWARD	\$531,423.85
TOTAL BALANCE DUE	\$580,768.91

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BMM	Michael, Brittany M.	Counsel	650.00	21.90	\$14,235.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	6.00	\$4,200.00
IDS	Scharf, Ilan D.	Partner	700.00	42.10	\$29,470.00
JIS	Stang, James I.	Partner	700.00	1.30	\$910.00
				<hr/> 71.30	<hr/> \$48,815.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	9.40	\$6,230.00
CA	Case Administration [B110]	2.30	\$1,555.00
CO	Claims Admin/Objections[B310]	2.50	\$1,750.00
GC	General Creditors Comm. [B150]	11.40	\$7,790.00
IC	Insurance Coverage	19.30	\$13,510.00
ME	Mediation	18.40	\$12,490.00
PD	Plan & Disclosure Stmt. [B320]	4.30	\$2,900.00
RP	Retention of Prof. [B160]	2.70	\$1,890.00
SL	Stay Litigation [B140]	1.00	\$700.00
		71.30	<hr/> \$48,815.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 - 00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research [E	\$29.36
Outside Services	\$500.00
Pacer - Court Research	\$0.70
	<hr/>
	\$530.06

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
12/02/2020	BMM	AA	Review documents produced by Debtor.	1.10	650.00	\$715.00
12/09/2020	IDS	AA	Review subset of recently produced documents.	1.30	700.00	\$910.00
12/10/2020	BMM	AA	Review asset-related documents produced by the Debtor.	4.30	650.00	\$2,795.00
12/16/2020	BMM	AA	Call with Debtor's counsel regarding document production issues.	0.40	650.00	\$260.00
12/17/2020	IDS	AA	Analyze and respond to V. Phillips questions regarding parish mergers.	0.50	700.00	\$350.00
12/18/2020	BMM	AA	Meeting with BRG regarding review of Debtor's documents.	0.50	650.00	\$325.00
12/18/2020	BMM	AA	Review BRG's analysis of Debtor's document production.	0.20	650.00	\$130.00
12/21/2020	BMM	AA	Draft communication to Debtor's counsel regarding outstanding discovery requests.	0.30	650.00	\$195.00
12/22/2020	IDS	AA	Telephone conference with B. Michael regarding document requests.	0.20	700.00	\$140.00
12/22/2020	IDS	AA	Revise email regarding document requests from B. Michael to S. Donato.	0.20	700.00	\$140.00
12/22/2020	BMM	AA	Draft communication to Debtor regarding outstanding document requests	0.20	650.00	\$130.00
12/28/2020	IDS	AA	Telephone call with Erin Gray regarding Fidelis.	0.20	700.00	\$140.00
				9.40		\$6,230.00
Case Administration [B110]						
12/07/2020	IDS	CA	Telephone call with S. Donato, C. Sullivan, G. Walter, B. Michael regarding BRG, Document production, parish stipulation.	0.40	700.00	\$280.00
12/07/2020	BMM	CA	Meeting with Debtor's counsel regarding outstanding case issues.	0.40	650.00	\$260.00
12/08/2020	IDS	CA	Telephone call with BSK regarding case issues, mediation.	0.40	700.00	\$280.00
12/14/2020	BMM	CA	Call with Debtor's Counsel regarding document production and other outstanding case issues.	0.70	650.00	\$455.00
12/21/2020	IDS	CA	Telephone conference with BSK regarding case status, mediation.	0.40	700.00	\$280.00
				2.30		\$1,555.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Admin/Objections[B310]						
12/16/2020	IDS	CO	Research Diocesan liability for abuse by Religious.	1.70	700.00	\$1,190.00
12/28/2020	IDS	CO	Research regarding liability for non diocesan entities.	0.80	700.00	\$560.00
				2.50		\$1,750.00
General Creditors Comm. [B150]						
12/01/2020	IDS	GC	Email to Committee regarding agenda for committee meeting.	0.20	700.00	\$140.00
12/02/2020	IDS	GC	Review of Diocese of Rochester minutes, comment to Brittany Michael regarding same.	0.40	700.00	\$280.00
12/02/2020	BMM	GC	Prepare for, participate in, and prepare minutes from Committee meeting regarding settlement asks.	1.00	650.00	\$650.00
12/07/2020	IDS	GC	Attend SCC call regarding mediation and conflict issue.	0.50	700.00	\$350.00
12/08/2020	IDS	GC	Attend committee meeting regarding non monetary, mediation.	1.00	700.00	\$700.00
12/08/2020	IDS	GC	Prepare for committee meeting.	0.20	700.00	\$140.00
12/08/2020	IDS	GC	Email to committee regarding agenda for meeting.	0.20	700.00	\$140.00
12/09/2020	IDS	GC	Prepare for meeting with committee.	0.20	700.00	\$140.00
12/09/2020	IDS	GC	Attend committee meeting regarding non-mons, mediation.	0.60	700.00	\$420.00
12/10/2020	JIS	GC	Call Ilan Scharf regarding case strategy including review of CVA files and insurance issues.	0.20	700.00	\$140.00
12/14/2020	IDS	GC	Attend SCC call regarding mediation.	0.80	700.00	\$560.00
12/14/2020	IDS	GC	Telephone call with J. Allison regarding parish stays litigation against orders.	0.40	700.00	\$280.00
12/16/2020	BMM	GC	Meet with state court counsel regarding insurer information requests.	1.20	650.00	\$780.00
12/21/2020	IDS	GC	Email to SCC regarding insurance, mediation.	0.40	700.00	\$280.00
12/21/2020	IDS	GC	Counsel call regarding insurance mediation.	1.00	700.00	\$700.00
12/21/2020	BMM	GC	Participate in state court counsel call regarding insurer requests for additional information and other case issues.	1.00	650.00	\$650.00
12/28/2020	IAWN	GC	TC w/ SCC re mediation	0.40	700.00	\$280.00
12/28/2020	JIS	GC	Attend State Court Counsel meeting regarding mediation issues.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/30/2020	IAWN	GC	TC w/ committee re insurance.	0.60	700.00	\$420.00
12/30/2020	IAWN	GC	Review Scharf email re meeting.	0.10	700.00	\$70.00
12/30/2020	BMM	GC	Participate in and take minutes at committee meeting regarding mediation preparations.	0.60	650.00	\$390.00
				11.40		\$7,790.00

Insurance Coverage

12/01/2020	IAWN	IC	Exchange emails with Stang re Burns participation on DOR call.	0.10	700.00	\$70.00
12/01/2020	IAWN	IC	Exchange emails with Sugayan re call.	0.10	700.00	\$70.00
12/09/2020	IAWN	IC	Email Sugayan re call re SIRS.	0.10	700.00	\$70.00
12/09/2020	IDS	IC	Continue work on insurance chart/ analysis.	1.80	700.00	\$1,260.00
12/11/2020	IAWN	IC	Exchange emails with Sugayan and Murray re call re SIR.	0.10	700.00	\$70.00
12/14/2020	IAWN	IC	Exchange emails with LMI re payments charts.	0.10	700.00	\$70.00
12/15/2020	IAWN	IC	Prep for LMI call with policies review.	1.50	700.00	\$1,050.00
12/15/2020	IAWN	IC	Telephone conference with LMI re policy interpretation.	0.60	700.00	\$420.00
12/15/2020	IAWN	IC	Telephone conference with Scharf re slotting chart.	0.30	700.00	\$210.00
12/15/2020	IDS	IC	Telephone call with I. Nasatir regarding insurance policies.	0.30	700.00	\$210.00
12/15/2020	IDS	IC	Telephone call with LMI counsel Donato, regarding LMI SIR issues.	0.60	700.00	\$420.00
12/15/2020	IDS	IC	Revise insurance analysis after discussion with LMI.	4.30	700.00	\$3,010.00
12/15/2020	IDS	IC	Review insurer (LMI, Interstate) questions.	0.80	700.00	\$560.00
12/15/2020	IDS	IC	Email to SCC regarding insurer (LMI, Interstate) questions.	0.20	700.00	\$140.00
12/16/2020	IDS	IC	Attention to requests for information by LMI, Interstate; review and analyze.	1.00	700.00	\$700.00
12/17/2020	IDS	IC	Review article regarding SIRs.	1.00	700.00	\$700.00
12/17/2020	IDS	IC	Update insurance analysis.	1.40	700.00	\$980.00
12/18/2020	IAWN	IC	TC with Scharf re insurance.	0.10	700.00	\$70.00
12/21/2020	IAWN	IC	TC with SCC re insurance	1.00	700.00	\$700.00
12/21/2020	IAWN	IC	TC with Scharf re notice issue	0.20	700.00	\$140.00
12/21/2020	IAWN	IC	TC with Scharf re telephone call w/ committee.	0.10	700.00	\$70.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/21/2020	IDS	IC	Telephone conference with I. Nasatir regarding insurance.	0.30	700.00	\$210.00
12/28/2020	IDS	IC	Insurance analysis regarding LBI SIR on annual basis.	2.80	700.00	\$1,960.00
12/29/2020	IAWN	IC	Review Hartford v. RCC re LMI structured insurance	0.50	700.00	\$350.00
				19.30		\$13,510.00

Mediation

12/07/2020	IDS	ME	Review and revise non-monetary demands.	1.00	700.00	\$700.00
12/14/2020	IDS	ME	Review Interstate questions, cross reference with claims chart.	2.40	700.00	\$1,680.00
12/14/2020	IDS	ME	Review LMI questions, cross reference with claims chart.	2.10	700.00	\$1,470.00
12/15/2020	BMM	ME	Analyze insurer follow-up requests and communicate requests for state court counsel.	4.30	650.00	\$2,795.00
12/16/2020	IDS	ME	Telephone call with SCC regarding mediation, requests from insurers.	1.20	700.00	\$840.00
12/16/2020	IDS	ME	Telephone call with M. Garabedian regarding mediation.	0.40	700.00	\$280.00
12/16/2020	IDS	ME	Telephone call with L. James regarding mediation.	0.40	700.00	\$280.00
12/16/2020	BMM	ME	Analyze insurer follow-up requests and communicate requests for state court counsel.	0.10	650.00	\$65.00
12/16/2020	BMM	ME	Analyze insurer follow-up requests and communicate requests for state court counsel.	3.40	650.00	\$2,210.00
12/17/2020	IDS	ME	Email to J. Zive regarding LMI/ Interstate requests.	0.80	700.00	\$560.00
12/18/2020	IDS	ME	Telephone call with S Donato regarding mediation.	0.40	700.00	\$280.00
12/18/2020	IDS	ME	Telephone call with IAWN regarding insurance/mediation.	0.20	700.00	\$140.00
12/28/2020	IAWN	ME	Review Scharf summary of game plan for mediation.	0.10	700.00	\$70.00
12/28/2020	JIS	ME	Call Ilan Scharf re mediation issues/parish data.	0.60	700.00	\$420.00
12/28/2020	IDS	ME	Telephone call with James Stang regarding mediation.	0.60	700.00	\$420.00
12/28/2020	IDS	ME	Attend SCC call regarding mediation.	0.40	700.00	\$280.00
				18.40		\$12,490.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Plan & Disclosure Stmt. [B320]						
12/01/2020	IDS	PD	Email to Committee regarding non-monetary commitments.	0.40	700.00	\$280.00
12/03/2020	JIS	PD	Review of resource documents for non-monetary issues for plan.	0.10	700.00	\$70.00
12/03/2020	IDS	PD	Review non-monetary for Minnesota cases.	0.80	700.00	\$560.00
12/06/2020	BMM	PD	Review plan provisions of previous Catholic bankruptcy cases.	1.10	650.00	\$715.00
12/07/2020	BMM	PD	Review plan provisions of previous Catholic bankruptcy cases.	1.10	650.00	\$715.00
12/08/2020	IDS	PD	Review and revise non-commentary commitments.	0.80	700.00	\$560.00
				4.30		\$2,900.00
Retention of Prof. [B160]						
12/02/2020	IDS	RP	Email with L. James regarding Trevet Cristo .	0.40	700.00	\$280.00
12/02/2020	IDS	RP	Review NDA regarding Trevet Cristo joinder request.	0.40	700.00	\$280.00
12/07/2020	IDS	RP	Telephone call with L. James regarding Trevett Cristo conflicts issues.	0.40	700.00	\$280.00
12/07/2020	IDS	RP	Review research regarding TC conflict issue.	1.20	700.00	\$840.00
12/07/2020	IDS	RP	Telephone call with L. James and TC regarding conflict issue.	0.30	700.00	\$210.00
				2.70		\$1,890.00
Stay Litigation [B140]						
12/21/2020	IDS	SL	Revise parish stipulation.	0.70	700.00	\$490.00
12/22/2020	IDS	SL	Revise stay extension stipulation.	0.30	700.00	\$210.00
				1.00		\$700.00
TOTAL SERVICES FOR THIS MATTER:						\$48,815.00

Expenses

12/15/2020	LN	18489.00002 Lexis Charges for 12-15-20	29.36
12/31/2020	OS	Everlaw, Database for Month of December, Inv. 34016	500.00
12/31/2020	PAC	Pacer - Court Research	0.70
Total Expenses for this Matter			\$530.06

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 12/31/2020

Total Fees \$48,815.00

Total Expenses 530.06

Total Due on Current Invoice \$49,345.06

Outstanding Balance from prior invoices as of 12/31/2020 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
124954	03/31/2020	\$58,445.00	\$5,707.02	\$11,689.00
125273	04/30/2020	\$34,249.50	\$537.00	\$34,786.50
125950	05/31/2020	\$39,062.50	\$611.96	\$39,674.46
125952	06/30/2020	\$29,470.00	\$509.50	\$29,979.50
125953	07/31/2020	\$33,628.50	\$762.92	\$34,391.42
125954	08/31/2020	\$83,003.00	\$844.40	\$83,847.40
128227	09/30/2020	\$146,365.00	\$696.62	\$147,061.62
128231	10/31/2020	\$83,000.00	\$1,677.01	\$84,677.01
128233	11/30/2020	\$64,765.00	\$551.94	\$65,316.94

Total Amount Due on Current and Prior Invoices: \$580,768.91